

**Minor Patient Information**

Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Sex  M  F  
I prefer to be called \_\_\_\_\_

Soc. Sec # \_\_\_\_\_ Best Phone Number to Confirm Appointments \_\_\_\_\_

E-mail Address \_\_\_\_\_ May we contact you via  E-mail  Text Message

Name of Person Responsible for Account \_\_\_\_\_ Phone (if different from above) \_\_\_\_\_

Home/Mailing Address \_\_\_\_\_

**Parent/Legal Guardian #1** \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_

Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

**Parent/Legal Guardian #2** \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_

Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

**Insurance Information**

Insured's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_ Birth Date \_\_\_\_\_

Insurance Company Name \_\_\_\_\_ Phone \_\_\_\_\_

Soc. Sec. # \_\_\_\_\_ Subscriber # \_\_\_\_\_ Group # \_\_\_\_\_

Will you be using any secondary insurance?  Yes  No (if yes, please present card at appointment)

**Medical History**

Child's physician \_\_\_\_\_ Phone Number \_\_\_\_\_

Current Medications \_\_\_\_\_ Reason for Taking \_\_\_\_\_

Name and location of pharmacy \_\_\_\_\_

Are you allergic to:  Penicillin  Codeine  Latex  Ibuprofen  Vicodin  Metals  
 Local Anesthetics (Novocaine)  Seasonal  Sulfa  Other: \_\_\_\_\_

Women Only: Are you pregnant?  Yes  No Nursing?  Yes  No Taking Birth Control Pills?  Yes  No

- Circle if your child has any problems with: speech / hearing / vision / sleep
- Is this child your biological child? Yes/No. If no, when did you adopt or obtain legal guardianship of this child? \_\_\_\_\_
- How does your child tolerate medical or dental treatment? \_\_\_\_\_
- How do you expect your child to behave today? Circle all that apply: friendly / happy / anxious / timid / afraid / resistant
- Does your child receive fluoride in any form? Yes/No. If so, in what form? \_\_\_\_\_
- Has your child ever had any surgeries/hospitalizations in his/her lifetime? Yes/No : \_\_\_\_\_
- Were there any problems at birth? Yes/No. If so, please describe: \_\_\_\_\_

**Check X if your child has or has had any of the following:**

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Chest Pain/Angina         | <input type="checkbox"/> Frequent Diarrhea            | <input type="checkbox"/> Sinus Problems                 | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> High Blood Pressure       | <input type="checkbox"/> Other Heart Disease          | <input type="checkbox"/> Other Breathing Problems       | <input type="checkbox"/> Epilepsy/Seizures       |
| <input type="checkbox"/> Low Blood Pressure        | <input type="checkbox"/> HeartMurmur                  | <input type="checkbox"/> Asthma                         | <input type="checkbox"/> Cancer/Tumor/Cysts      |
| <input type="checkbox"/> Artificial Heart Valves   | <input type="checkbox"/> Other Childhood Illness      | <input type="checkbox"/> Tuberculosis                   | <input type="checkbox"/> Transplant              |
| <input type="checkbox"/> Congenital Heart Disease  | <input type="checkbox"/> Autoimmune Disease           | <input type="checkbox"/> Snoring                        | <input type="checkbox"/> Hypothyroid             |
| <input type="checkbox"/> Infective Endocarditis    | <input type="checkbox"/> High Fever                   | <input type="checkbox"/> Sleep Apnea                    | <input type="checkbox"/> Hyperthyroid            |
| <input type="checkbox"/> Birth Defects             | <input type="checkbox"/> Cortisone/Steroid Treatments | <input type="checkbox"/> Type I Diabetes (need insulin) | <input type="checkbox"/> Kidney Disease/Dialysis |
| <input type="checkbox"/> Arrhythmia                | <input type="checkbox"/> Prolonged Bleeding           | <input type="checkbox"/> Type II Diabetes (oral meds)   | <input type="checkbox"/> Bladder Problems        |
| <input type="checkbox"/> HIV/AIDS                  | <input type="checkbox"/> Blood Disorder               | <input type="checkbox"/> Migraines/Headaches            | <input type="checkbox"/> Special Needs           |
| <input type="checkbox"/> STD's                     | <input type="checkbox"/> Arthritis/Rheumatism         | <input type="checkbox"/> GERD (heartburn/reflux)        | <input type="checkbox"/> Mental Illness          |
| <input type="checkbox"/> Drug or Alcohol Addiction | <input type="checkbox"/> Artificial Joints (hip/knee) | <input type="checkbox"/> Hepatitis B or C               | <input type="checkbox"/> Trauma to Head or Neck  |
| <input type="checkbox"/> Eating Disorder           | <input type="checkbox"/> Back Problems                | <input type="checkbox"/> Liver Disease                  | <input type="checkbox"/> Head or Neck Radiation  |

Signature Of Patient/Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

**Dental History**

- Are your teeth sensitive to:  
Heat?  Yes  No Cold?  Yes  No Sweets?  Yes  No Biting Pressure?  Yes  No
- Does food constantly get stuck between certain teeth in your mouth?.....  Yes  No
- Do you get frustrated because you always have something to be treated or repaired when you visit a dentist? .....  Yes  No
- Have there been any injuries or trauma to your teeth? .....  Yes  No
- Are you dissatisfied with the way your teeth look? For example: color, shape, spaces, etc.....  Yes  No
- Do you have any discolored teeth or fillings? .....  Yes  No
- Do you frequently drink sugary beverages (soda, juice, gatorade, sweet tea, energy drinks).....  Yes  No
- Do you currently smoke or chew tobacco?.....  Yes  No
- Any history of thumb sucking/pacifier use?.....  Yes  No
- Do you clench or grind your teeth?.....  Yes  No
- Do you frequently have jaw pain/soreness?.....  Yes  No
- Have you ever had jaw surgery? .....  Yes  No
- Do your gums bleed when you brush your teeth?.....  Yes  No
- Do you often get oral lesions/sores in your mouth (cold sores/fever blisters/ulcers?).....  Yes  No
- Do you have trouble with bad breath? .....  Yes  No
- Have you ever had any past or present orthodontic treatment (braces)?.....  Yes  No
- If so, are you satisfied with the outcome of your orthodontic treatment? .....  Yes  No
- Do you have any crooked/crowded teeth that you would like to be straight?.....  Yes  No
- How often do you brush your teeth? \_\_\_\_\_ Floss? \_\_\_\_\_
- Do you use any other oral aids (rinses/interdental cleaners/waterpiks)?.....  Yes  No
- Do you want to learn to control dental disease and retain your teeth?.....  Yes  No
- Do you consider yourself to have dental anxiety?.....  Yes  No
- If so, what particularly makes you anxious about dental treatment? \_\_\_\_\_
- Have you ever had a bad dental experience?.....  Yes  No
- If so, what happened? \_\_\_\_\_
- When was your last visit to the dentist? \_\_\_\_\_
- What is the name and location of your previous dentist? \_\_\_\_\_
- What did you have done at your last dental visit? \_\_\_\_\_
- What prompted you to seek dental treatment at this time? \_\_\_\_\_
- Why did you leave your last dentist? \_\_\_\_\_

**Additional Medical and Dental History Notes**

Please list any other medical or dental history notes that were not mentioned on these forms including SURGERIES, HOSPITAL STAYS, OTHER MEDICAL CONDITIONS NOT LISTED:

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The above represents my complete medical and dental history to the best of my knowledge. If there are any changes, I will inform my doctor as soon as possible.

Signature Of Patient/Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_



## Financial Policy

For your convenience we offer several options of payment: cash, check, debit or credit card. We also have companies willing to finance dental treatment with no money down. Payment arrangements must be agreed upon before procedure is initiated. If you have dental insurance, we will gladly file your claim for you; however, you are responsible for your account. **Each patient will receive an estimate for treatment needed, which will include their co-pays and deductibles. This is only an estimate and you are responsible for amounts not paid by the insurance. We cannot guarantee what insurance will or will not pay.** As a courtesy, we will submit your secondary insurance claims for you, with secondary payments going to the subscriber. If your insurance neglects to pay within 60 days, the balance on the account becomes your responsibility. If your account becomes delinquent, it will be turned over to a local collection agency and you will incur any collection costs and any related attorney's fees. If you do not have dental insurance, we do have other payment options, you may discuss your options with our financial coordinator. All estimated payments are due at time of service.

We are committed to superior service with the latest in technology, done in a timely manner. We reserve the right to charge **\$50 per hour for all broken/cancelled appointments that do not allow 24-hour notice.** If a patient breaks or cancels an appointment without at least 24 hours notice for any extensive treatment or on a high-demand day (such as a Saturday), you will be expected to apply a reservation fee for future appointments at the time of scheduling. As our patient, we ask that you keep your account current to allow us to continue providing our highest level of care for you, your family and friends. Your account will be charged a return check fee in the amount of \$35 for any check returned unpaid.

**Please read carefully before signing and dating this agreement.**

Sign Name \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_



## Patient Privacy Acknowledgement

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (HIPPA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I have been informed by you of your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I have been given the right to review such *Notice of Privacy Practices* prior to signing this consent. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time to obtain a current copy.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

I understand that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

Patient Name: \_\_\_\_\_

Signature of Patient  
or Legal Guardian: \_\_\_\_\_

Relationship to Patient (if not self): \_\_\_\_\_

Date: \_\_\_\_\_



## Informed Consent

I understand that thorough communication about my treatment goals and the risks and complications regarding those choices is important to achieve good results. I understand that sometimes, the position of the jaws, limitation of the dental procedure (not choosing a more aggressive approach) or the severe angulations or position of teeth may prohibit achieving my ideal esthetic goal. Sometimes, a functionally and esthetically adequate result must be accepted.

I understand, that whenever possible, my dental team will incorporate "check-steps" into the treatment phases to ensure I am happy with the results before moving on to a more permanent change. If I have been provided esthetic check-steps that I approved, changes that I desire to be made after approval may require additional charges.

I understand that occasionally complications during treatment may occur and may cause the cost/time of treatment to increase. These can include but are not necessarily limited to: treatment plan delays or changes due to unanticipated findings, pain (discomfort), tooth mobility, tooth decay, devitalization (nerve loss), tooth and/or jaw changes, and injury resulting from the use of high speed dental equipment.

I understand that treatment alternatives will be explained (including the consequences of no treatment) as well as the preferred method of treatment for my mouth. I understand that no guarantees or warranties may be made for treatment, and in order to achieve the most successful result, I must follow these guidelines:

1. Excellent oral hygiene
2. Proper diet and lifestyle choices
3. Strict adherence to post-operative instructions
4. Cooperation in keeping appointments
5. Keeping to a professional maintenance schedule with recommended periodic exams and necessary x-rays based on my dentist's recommendations

In addition, I understand that treatment may be discontinued for patients who fail two appointments without prior notification, are constantly late for their appointments, continue to excessively cancel their appointments, fail to follow dentist recommendations for the proper care of their teeth, are uncooperative with staff providing care, or who do not pay for treatment in a timely manner.

Patient Name: \_\_\_\_\_

Signature of Patient  
or Legal Guardian: \_\_\_\_\_

Date: \_\_\_\_\_